

V5 - STANDARD – IN PERSON

2023-2024 Dependent Identity and Statement of Educational Purpose

Your application was selected for review in a process called “Verification”. Verification is mandated by the U. S Department of Education and requires schools to gather additional documentation to check the accuracy of information submitted on the FAFSA.

Section A: Information about You

Print the information requested below:

Student's Last Name First Name MI

Student's Address (Street # & Name)

Student's ID / SSN#

(City, State, Zip)

Student's Home Phone # / Student's Cell Phone#

Student's Email Address

Section B: Information about You & Your Family

List the people in your parent's household, include:

- a) Yourself and your parent (including stepparent) if they live together regardless of the marital status or the gender of the parents, even if you don't live with your parents
- b) Your parents other children, even if they don't live with your parents(s) provide more than half of their support from July 1, 2023 through June 30, 2024, or (2) they would have to provide parental information when applying for aid
- c) Other people if they now live with parent(s) if your parent(s) provide more than half of their support and will continue to do from July 1, 2023 through June 30, 2024

Please list all family members as indicated below (You, parents, siblings, other dependents, etc.)

Full Name	Age	Relationship to Student	College attending in 2023-24	Will be Enrolled at least half-time (Yes or No)
1.		Self	Shaw University	
2.				
3.				
4.				
5.				
6.				
7.				
8.				

Section C: Student's Filing Status

Please provide 2021 tax information for you and/or your spouse.

- Signed copy of 2021 income tax return
- 2021 IRS Tax Transcript

Need to obtain a **2021 IRS Tax Return Transcript**?

- Go to www.irs.gov and click on "Get Transcript ONLINE" or call 1-800-908-9946.
Make sure to request the "IRS Tax Return Transcript" and not the "IRS Tax Account Transcript."
- Use the IRS Data Retrieval Tool (DRT)

Student– Check box that applies

- ☐ Has filed a 2021 Federal tax return and an IRS Tax Transcript is attached, will be provided, or IRS Data Retrieval was used.
- ☐ Was not employed and had no income from work for 2021 [**Provide a copy of the non-filer tax statement**].
- ☐ Was employed in 2021 and was not required to file [**Provide copies of W2 forms issued by employer and list employers below**].

Name of Employer	2021 Amount Earned	IRS W-2 Attached?

Section D: Parent's Filing Status

Please provide 2021 tax information for parents and/or spouse.

- Signed copy of 2021 income tax return
- 2021 IRS Tax Transcript

Need to obtain a **2021 IRS Tax Return Transcript**?

- Go to www.irs.gov and click on "Get Transcript ONLINE" or call 1-800-908-9946.
Make sure to request the "IRS Tax Return Transcript" and not the "IRS Tax Account Transcript."
- Use the IRS Data Retrieval Tool (DRT)

Parent(s) if Married– Check box that applies.

- ☐ Has filed a 2021 Federal tax return and an IRS Tax Transcript is attached, will be provided, or IRS Data Retrieval was used.
- ☐ Was not employed and had no income from work for 2021 [**Provide a copy of the non-filer tax statement**].
- ☐ Was employed in 2021 and was not required to file [**Provide copies of W2 forms issued by employer and list employers below**].

*Complete chart below and attach copies of **ALL** W2's or statements of earnings received. If there are no earnings, please put zeroes.

Name of Employer	2021 Amount Earned	IRS W-2 Attached?

Section E: High School Completion Verification

The US Department of Education now requires verification of High School completion. Verification of this status may include one of the following:

- ☐ **High School Diploma**
- ☐ **Final High School Transcript**
- ☐ **GED Certificate/Transcript**
- ☐ **Academic Transcript from Community College**
- ☐ **Home School Verification**

Section F: Identity and Statement of Educational Purpose (To Be Signed at SHAW)**Must be signed in Person at Shaw University**

The student must appear in person at the Office of Financial Aid (*George C. Debnam Building*) on the campus of **SHAW UNIVERSITY** to verify his or her identity by presenting a valid government-issued **photo identification (ID)**, such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated with the date it was received and the name of the official at the institution to collect the student's ID.

In addition, the student must sign, in the presence of the institutional official, the following:

Statement of Educational Purpose

I certify that I, _____, am the individual signing
(Student's Full Name)

this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending **SHAW UNIVERSITY** for 2023-24.

Student's Signature_____
ID#_____
Date

Student's Full Name (FML) _____

Student ID# _____

Each person signing this worksheet certifies that all the information reported is complete and correct. **The student and at least one parent must sign.**

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

X _____
Print Student Name Date

X _____
Parent/Stepparent's Signature (Required) Date

X _____
Student's Signature (Required) Date

*******Financial Aid Office Use Only*******

Financial Aid Administrator's Signature

Date